# NAVIGATE ESSENTIALS

Scheduling an appointment in the app







STEVENS POINT • MARSHFIELD • WAUSAU

### APPOINTMENT SCHEDULING

Students can make appointments with anyone in their Success Network, but only if that faculty/staff member has set up availability.

To start, from the home screen of the Navigate app, select the rocket icon and tap Appointments.







No Upcoming Appointments Yet!



No Appointment Invitations Yet!

### MY APPOINTMENTS

To create a new appointment, select "Schedule an Appointment"

**Note:** You can see any upcoming or past appointments you have made through the Navigate app.

If your adviser or another staff member has made an appointment with you through the Navigate platform, those appointments will also show on this screen

#### REASON

Which department would you like to schedule an appointment with? You can select to see a specific person, when available.

1. Hit the dropdown menu to see what options are available to you through the app

2. \*Choose the department you need to schedule an appointment with

3. Choose the service and date you would like

\*If you don't see the department you need to meet with, it means the department does not currently use Navigate for appointment scheduling.

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What can we	help you find?
Which department v appointment with?	would you like to schedu
Service *	
<b>Pick a Date ()</b> May 20, 2025	
Find Available Time	е
Other Option	S
View Drop-In Times	<u>S</u>
Request Appointme	ent Time
Meet With Your Suc	ccess Team



### **REASON (cont.)**

Depending on the appointment type you chose, you may need select a specific unit or service within the department or your campus.

After your selections, tap Find Available Time



#### Choose from the following options and tap Find Available Time.

Each department offers a variety of appointment types.

Select the appointment type that most closely matches your needs.

9:43 **~ 63** Ð **Appointments** Ċ ? Y 命 ADVISING ACAC PEER Adviser: Major and Career Exploration ACAC Peer Adviser 1:1 **A1** Academic & Career Advising Center (ACAC) - Professional Advising For advising appointments with students and their assigned professional Academic & Career Advising Center (ACAC) advisers, or peer advisers. After selecting an appointment date and time, please go into the Comments box and provide insight as to why you are scheduling with our staff, to help us prepare for your appointment. Mon, Sep 15th 9:00 - 9:30 AM 9:30 - 10:00 AM 10:00 - 10:30 AM 10:30 - 11:00 AM 11:00 - 11:30 AM 11:30 - 12:00 PM 12:00 - 12:30 PM 12:30 - 1:00 PM 1:00 - 1:30 PM 1:30 - 2:00 PM 2:00 - 2:30 PM 2:30 - 3:00 PM 3:00 - 3:30 PM 3:30 - 4:00 PM

## **SELECT TIME**

#### Select an open time

Select the time that works best for you on the date you selected.

If you do not see any immediate openings on the day you selected, scroll down to see openings in the following days.

After you tap your selection, you will be moved to the next step.

### REVIEW APPOINTMENT

Review the information you selected and ensure everything is correct.

- Department
- Service
- Date
- Time
- Location
- Staff (when applicable)

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Add your com	nments here		
Phone Numbe	er for Text Reminder		
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Scroll down to select whether you'd like to meet in-person or virtually.

Add in a brief description of what you want to discuss in the Comments section.

Opt-In to get reminders via email and / or text.

When you're ready to book the appointment, select Schedule.

### **NEXT STEPS**

After you make the appointment, both you and the person you made the appointment with receive confirmation email.

Additionally, departments will send out an email reminder (typically 24 hours in advance) and a text reminder (or email) 2 hours in advance of your appointment.

If you are having any issues or have questions, please email <u>Navigate@uwsp.edu</u>



### FAQ & TROUBLESHOOTING

#### **Help! I can't login to Navigate!**

Can you get to the UWSP sign-on webpage? If you get this far but your credentials are rejected by the university's sign-on page, there is an issue with the school account. Contact the IT Help Desk at 715-346-HELP

If you successfully enter your credentials in the school's SSO web page but Navigate says "Uh-oh" or "Something went wrong" EAB must not have your username in their system. Contact navigate@uwsp.edu with your full name, username, and email address.

#### How do I change my notification settings?

In the Settings tab you can personalize your notification preferences.

What do I do if my app is frozen or acting weird? Unfortunately, technology has glitches sometimes! Try a hard close and relaunch the app.

#### Something is wrong with "My Class Schedule"

If you have made recent changes to your schedule, it takes 24 hours for the schedule to update once you add/drop classes. If the issue persists, then contact navigate@uwsp.edu

#### I just resolved a Hold – why is it still showing up?

Holds are updated every 24 hours in Navigate, so check back tomorrow to see if it has been successfully resolved in Navigate. If the issue persists, then contact navigate@uwsp.edu