

Before and After Assessment - 10 Tasks of future planning

Defess	After	M/III do In	
Before Workshop #1	After Workshop #1	Will do In next 3 months	Place a check to the left of each task which describes when you have (or expect to have) accomplished it.
			(or expect to have) accomplished it.
			Located an attorney knowledgeable about disability issues.
			Discussed future plans with parents/other family members.
			Discussed future plans with my sibling with a disability.
			Identified a key person to follow the current family caregiver.
			Established powers of attorney for healthcare and/or property.
			Established a special needs trust, an ABLE account, or both.
			Established or discussed legal guardianship (or Supported Decision Making Contract) for my sibling with a disability.
			Looked into a residential program for my sibling with a disability.
			Made residential plans for your child with a disability.
			Created a letter of intent.
			Other – describe:
			Other – describe:
	1	Adapt	l ted from List created by Tamar Heller, University of Illinois at Chicago for 2018 Study

Name _____ Date _____

Parent ___ Sibling ___ Individual with disability ___ Other

(Optional)