



# University of Wisconsin-Stevens Point

Business Affairs  
Student Financial Services

Stevens Point, WI 54481-3897 (715) 346-2118  
FAX (715) 346-2963

Dear Student:

This message contains important information regarding your 2018 Form 1098-T Tuition Statement.

### DELIVERY INFORMATION:

Your 2018 Form 1098-T will be mailed by January 31, 2019 to your home address as listed in your accesPoint account. Please confirm your home address is correct by January 21, 2019. You can confirm and update your home address by logging into accesPoint, choose the profile tile and select addresses from the left menu option.

### CHANGE IN REPORTING METHOD:

In previous years, your 1098-T included a figure in Box 2 that represented the qualified tuition and related expenses (QTRE) we **billed** to your student account for the calendar (tax) year. Due to a change to federal reporting requirements, beginning with tax year 2018, we will report in Box 1 the amount of QTRE you **paid** during the calendar year.

Depending on your income (or your family's income, if you are a dependent), whether you were considered full or half-time enrolled, and the amount of your qualified educational expenses for the year, you **may** be eligible for a federal educational tax credit. You can find detailed information about claiming education tax credits in IRS Publication 970 Tax Benefits for Education.

The dollar amounts reported on your Form 1098-T may assist you in completing IRS Form 8863 Education Credits. This is the form used for calculating the educational tax credits that a taxpayer may claim as part of your tax return.

UW-Stevens Point is unable to provide you with individual tax advice, but should you have questions, you should seek the counsel of an informed tax preparer or adviser.

Below is a blank sample of the 2018 Form 1098-T for your reference. For more information about Form 1098-T, visit <https://www.irs.gov/forms-pubs/about-form-1098-t>.

CORRECTED

FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number		<b>1</b> Payments received for qualified tuition and related expenses \$ _____ <b>2</b>	OMB No. 1545-1574  <div style="font-size: 2em; font-weight: bold; text-align: center;">2018</div> Form <b>1098-T</b>	<b>Tuition Statement</b>
FILER'S employer identification no.	STUDENT'S TIN	<b>3</b> If this box is checked, your educational institution changed its reporting method for 2018 <input type="checkbox"/>		<b>Copy B For Student</b>  This is important tax information and is being furnished to the IRS. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.
STUDENT'S name		<b>4</b> Adjustments made for a prior year \$ _____	<b>5</b> Scholarships or grants \$ _____	
Street address (including apt. no.)		<b>6</b> Adjustments to scholarships or grants for a prior year \$ _____	<b>7</b> Checked if the amount in box 1 includes amounts for an academic period beginning January–March 2019 <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code		<b>9</b> Checked if a graduate student <input type="checkbox"/>	<b>10</b> Ins. contract reimb./refund \$ _____	
Service Provider/Acct. No. (see instr.)	<b>8</b> Check if at least half-time student <input type="checkbox"/>			

Form **1098-T** (keep for your records)
[www.irs.gov/Form1098T](http://www.irs.gov/Form1098T)
Department of the Treasury - Internal Revenue Service